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GEITTMANNLARSONSWIFTLLP

JACKSON HOLE, WYOMING ATTORNEYS & COUNSELORS AT LAW

CLAY D. GEITTMANN

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EDUCATION

GONZAGA UNIVERSITY COLLEGE OF LAW Juris Doctorate – 1997 Spokane, Washington

Eastern Washington University Bachelor of Arts, English –1994 Spokane, Washington

AREAS OF PRACTICE

Estate Planning & Administration Business Planning Probate Taxation

PROFESSIONAL MEMBERSHIPS

Fellow of the American College of Trust and Estate Counsel Member of the Wyoming Estate Planning Advisory Council Member of the Wyoming State Bar Association as well as the Teton County Bar Association

MARTINDALE HUBBELL RATING

"AV" Rating

PROFESSIONAL EXPERIENCE

GEITTMANN LARSON SWIFT LLP Partner – January 1, 2017 to Present Jackson, Wyoming

Adamson Geittmann, PC Shareholder – June 1, 2015 to December 31, 2016 Jackson, Wyoming

BANK OF JACKSON HOLE TRUST DEPARTMENT Senior Vice President/Trust Manager September 15, 2014 to June 1, 2015 Jackson, Wyoming

MULLIKIN, LARSON & SWIFT LLC Partner – September 1, 2005 to September 15, 2014 Jackson, Wyoming

GONNELLA GEITTMANN, PC Partner – September 1, 1999 to August 31, 2005 Jackson, Wyoming

James K. Lubing Law Offices Associate Attorney September 26, 1997 to August 31, 1999 Jackson, Wyoming

PUBLICATIONS

"Chaos to Comprehension: Estate Planning in Wyoming", Wyoming Lawyer, December 2007.

"Out With the Old & in With the New: The Traditional FLP –vs- A Wyoming Close LLC", RIA Estate Planning Journal, December 2003.

SPEAKING ENGAGEMENTS

"Expatriation for State Law Purposes", STEP Conference, March 2015, Jackson, Wyoming

"How Much is Too Much; Motivating your Beneficiaries", University of Wyoming Foundation, March 16, 2012, Jackson, Wyoming

"Wyoming Dynasty Trusts: The Multigenerational Family Bank", Ameritrust, February 2005, Tulsa, Oklahoma

"Wyoming Close Limited Liability Companies and Wyoming Dynasty Trusts", Teton Institute, March 2004, Nashville, Tennessee and September 2004, Jackson, Wyoming

"Court Ordered Special Needs Trusts", Wealth Counsel, June 2004, Denver, Colorado

"Estate Planning 101: An Update on Estate Tax Laws and Planning Opportunities", Smith Barney & the Bank of Jackson Hole, March 2003, Jackson, Wyoming

"How to Disinherit the IRS After the "Latest" Tax Act", Wyoming State Bar Association Annual Convention, August 2002, Jackson, Wyoming

"Estate Planning Issues Related to Divorce and Personal Injury Proceedings", Wyoming Trial Lawyers Association, April 2002, Jackson, Wyoming

"The Good, the Bad & the Ugly: Economic Growth and Tax Reconciliation Act of 2001", June 2001, Jackson, Wyoming

"Defending Family Limited Partnerships", Idaho Estate Planning Conference, September 2000, Jackson, Wyoming

"Family Limited Partnerships", National Network of Certified Public Accountants, May 1999, Sun Valley, Idaho

CIVIC ACTIVITIES

Director, Teton Youth & Family Services

Director, Executive Committee Member and Past Chairman of the Community Foundation of Jackson Hole

Past Director of the Teton County Search and Rescue Foundation.

Past Lieutenant with Jackson Hole Fire/EMS

Past Director of the Teton County Housing Authority

Past President and Director of the Jackson Hole Kiwanis, Jackson, Wyoming

OTHER INTERESTS

Alpine skiing, mountain biking, skiing, water sports, backpacking, fly fishing, bird hunting.